This claim is filed for fiscal year 20 \_\_\_\_ - 20 \_\_\_\_

BOE-267-L2 (P1) REV 03 (05-21)



# Stephen S. Duckels Yuba County Assessor

915 8th Street, Suite 101 Marysville, CA 95901-5273 Phone: (530) 749-7820

# WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

This is a Si	upplemental Affidavit filed with					
	BOE-267, Claim for Welfare Exemption (First Filing)					
	BOE-267-A, Claim for Welfare Exemption (Annual Filing)					
liability co certain lim by Sectior a taxpayer must com	e of a claim, for low-income rental housing ompany, that does not receive government finit if 90 percent or more of the occupants of the 50053 of the Health and Safety Code. The totr, with respect to a single property or multiple plete this affidavit if you checked box C(3) in \$214(g)(1)(C).	nancing of e property tal exemple e propertie	or receive low are lower inc tion amount a es, may not ex	r-income housing tax of come households whos illowed under Revenue acced twenty million do	credits, may qualify for se rent does not exceed and Taxation Code se bilars (\$20,000,000) in a	r exemption up to a d the rent prescribed ection 214(g)(1)(C) to assessed value. You
	1. IDENTIFICATION OF APPLICANT AND ID	DENTIFIC	ATION OF P	ROPERTY		
Name of O	of Organization				Corporate ID or LLC Number	
Address of	Property (number and street)					
City, Count	y, Zip Code	Assessor's Parcel/Assessment Number(s)				
SECTION	2. HOUSEHOLD INFORMATION				I	
A. List of	Qualified Households					
reporting to maximum	ig.14 of the Revenue and Taxation Code provide the following information on the units occupied by rent that can be charged to the household, and the ary. Report information for each unit that was rep  Address/Unit Number	y lower inc he actual re ported in Se No. o	come househo ent. Use the ta	lds for which exemption ble below to provide the	is claimed: the actual h	ousehold income, the
			ouscrioia	moomo	Charged for the Unit	the Tenant
			OFFICIO	TION		
I certify	γ (or declare) under penalty of perjury under the any accompanying statements or doct	laws of the uments, is	CERTIFICA State of Calif true, correct, a	ornia that the foregoing	and all information conta of my knowledge and b	ained herein, including belief.
NAME OF (	NAME OF CLAIMANT			LE		DATE
SIGNATUR	RE OF CLAIMANT		DAYTIME TELEI	PHONE	EMAIL ADDRESS	ı
	THIS DOCUMENT IS CONFID	ENTIAL	AND IS NO	T CUD IECT TO D	HBLIC DISCLOSH	DE

# INSTRUCTIONS FOR FILING WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

#### **FILING OF AFFIDAVIT**

This affidavit is required under the provisions of sections 214(g)(1)(C), 214.17, and 259.14 of the Revenue and Taxation Code and must be filed when seeking exemption on low-income housing property, owned and operated by a nonprofit organization or eligible limited liability company, that <u>does not</u> receive government financing or state/federal low-income housing tax credits. A separate affidavit must be filed for each location upon which you are seeking exemption under the provisions of section 214(g)(1)(C). This affidavit supplements the claim for Welfare Exemption and must be filed, for certain properties, with the County Assessor by February 15 to avoid a late filing penalty under section 270. If you indicated on supplemental affidavit form BOE-267-L that you seek exemption under the criteria of Revenue and Taxation code section 214(g)(1)(C), by checking box (C)(3) in SECTION 3 of that form, you must complete and file this form; failure to do so will result in denial of the exemption. In accordance with Revenue and Taxation Code section 259.14, the Assessor shall keep this information confidential.

## **FISCAL YEAR**

The fiscal year for which an exemption is sought must be entered correctly. The proper fiscal year follows the lien date (12:01 a.m., January 1) as of which the taxable or exempt status of the property is determined. For example, a person filing a timely claim in February 2018 would enter "2018-2019" on line four of the claim; a "2017-2018" entry on a claim filed in February 2018 would signify that a late claim was being filed for the preceding fiscal year.

### **SECTION 1. Identification of Applicant and Property**

Identify the name of the organization seeking exemption on the low-income housing property, corporate identification number or LLC number assigned by the California Secretary of State. Identify the location of the low-income housing property, the county in which the property is located, and the assessor's parcel number or assessment number of the property.

## **SECTION 2. Household Information**

Provide the requested household information on all units occupied by lower income households for which the organization is seeking exemption. This listing must include all households for which exemption is sought in Section 4 of form BOE-267-L, Welfare Exemption Supplemental Affidavit, Housing—Lower Income Households.

