BOE-267-L2 (P1) REV 02 (05-19)



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WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

This is a Supplemental Affidavit filed with GDE-267, Claim for Welfare Exemption (First Filing) GDE-267, Claim for Welfare Exemption (Annual Filing) In the case of a claim, for low-income rental housing property, owned and operated by an eligible nengrofit organization or eligible limited lability company that does not receive government financing or receive low-income housing tax credits, may qualify for exemption up to a zerotal nimit filip operator or more of the occupants of the property are lower income households whose rent does not exceed the rent prescribed by Section 90053 of the Health and Safety Code. The total exemption amount allowed under Revenue and Taxation Code section 214(g/(1)(C) to a taxpayer, with respect to a single property or multiple properties, may not exceed the with million dollars (\$20,000,000) in assessed value, You must complete this affidavit if you checked box C(3) in Section 3 of form BOE-267-L indicating you are seeking exemption under the provisions of section 214(g)(1)(C). SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF PROPERTY Section 29.14 of the California Revenue and Taxation Code provides that claims on "qualified property" as described in section 214.17 shall include an affiditive freprinting the following information on the units occupied by lower income households for which exemption is claimed the actual household and stream of the following information on the units occupied by lower income households for which exemption is claimed the actual household and stream of the following information on the units occupied by lower income households for which exemption is claimed the actual household and stream of the following information of each unit that was reported in Section 4, part B of form BOE-267-1. Address/Unit Number No. of Persons in	This claim	is filed for fiscal year 20 — 20					
BOE-267-A, Claim for Welfare Exemption (Annual Filing) In the case of a claim, for low-income rental housing property, owned and operated by an eligible nonprofit organization or eligible limited liability company, that does not receive government financing or receive low-income housing tax credits, may qualify for exemption up to a pertain limit if 99 percent or more of the occupants of the property are lower income housing tax credits, may qualify for exemption up to a present low income pose rent does not exceed the rent prescribed by Section 50953 of the Health and Safety Code. The total exemption amount allowed under Revenue and Taxation Code section 214(g)(1)(c) to staryayer, with respect to a single property or multiple properties, may not exceed thereigh (1)(g) in a seases of value. You must complete this affidavit if you checked box C(3) in Section 3 of form BOE-267-L indicating you are seeking exemption under the provisions of section 214(g)(1)(c) to seeking exemption under the provisions of section 214(g)(1)(c) to seeking exemption under the provisions of section 214(g)(1)(c) to seeking exemption of seeking exemption of the provisions of section 3 of form BOE-267-L indicating you are seeking exemption under the provisions of section 2 (g)	This is a S	supplemental Affidavit filed with					
In the case of a claim, for low-income rental housing property, owned and operated by an eligible nonprofit organization or eligible limited lability company, that does not receive government financing or receive low-income housing tax credits, may qualify for exemption up to a variant limit if 30 percent or more of the occupants of the property are lower income households whose rent does not exceed the rent prescribed to yet section 2014 (g)(10) of the Health and Sefaty Code. The total exemption amount allowed under Revenue and Taxastion Code section 214(g)(10) on the section 214(g)(10) of the Health and Sefaty Code. The total exemption amount allowed under Revenue and Taxastion Code section 214(g)(10) on the section 214(g)(10) of receive properties, many developed under section 214(g)(10) in assessed value, You must complete this affidavit if you checked box C(3) in Section 3 of form 50E-267-L indicating you are seeking exemption under the provisions of section 214(g)(1)(G). SECTION 1. IDENTIFICATION OF APPLICANT AND IDENTIFICATION OF PROPERTY Name of Organization Corporate ID or LLC Number Address of Property (number and street) SECTION 2. HOUSEHOLD INFORMATION A. List of Qualified Households Section 259.14 of the Celifornia Revenue and Taxation Code provides that claims on "qualified property" as described in section 214.17 shall include an affidavit reporting the following information on the units occupied by lower income households for which exemption is claimed: the actual household income, the maximum rent that can be charged to the household, and the actual rent. Use the table below to provide the required information. Altach and the company of the company		BOE-267, Claim for Welfare Exemption (First Filing)					
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INSTRUCTIONS FOR FILING WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

FILING OF AFFIDAVIT

This affidavit is required under the provisions of sections 214(g)(1)(C), 214.17, and 259.14 of the Revenue and Taxation Code and must be filed when seeking exemption on low-income housing property, owned and operated by a nonprofit organization or eligible limited liability company, that <u>does not</u> receive government financing or state/federal low-income housing tax credits. A separate affidavit must be filed for each location upon which you are seeking exemption under the provisions of section 214(g)(1)(C). This affidavit supplements the claim for Welfare Exemption and must be filed, for certain properties, with the County Assessor by February 15 to avoid a late filing penalty under section 270. If you indicated on supplemental affidavit form BOE-267-L that you seek exemption under the criteria of Revenue and Taxation code section 214(g)(1)(C), by checking box (C)(3) in SECTION 3 of that form, you must complete and file this form; failure to do so will result in denial of the exemption. In accordance with Revenue and Taxation Code section 259.14, the Assessor shall keep this information confidential.

FISCAL YEAR

The fiscal year for which an exemption is sought must be entered correctly. The proper fiscal year follows the lien date (12:01 a.m., January 1) as of which the taxable or exempt status of the property is determined. For example, a person filing a timely claim in February 2018 would enter "2018-2019" on line four of the claim; a "2017-2018" entry on a claim filed in February 2018 would signify that a late claim was being filed for the preceding fiscal year.

SECTION 1. Identification of Applicant and Property

Identify the name of the organization seeking exemption on the low-income housing property, corporate identification number or LLC number assigned by the California Secretary of State. Identify the location of the low-income housing property and county in which the property is located.

SECTION 2. Household Information

Provide the requested household information on all units occupied by lower income households for which the organization is seeking exemption. This listing must include all households for which exemption is sought in Section 4 of form BOE-267-L, Welfare Exemption Supplemental Affidavit, Housing—Lower Income Households.

