EF-571-R-R23-0520-45000480-1

BOE-571-R (P1) REV. 23 (05-20)

APARTMENT HOUSE PROPERTY STATEMENT FOR 2021

(Declaration of costs and other related property information as of 12:01 A.M., January 1, 2021)



LESLIE MORGAN ASSESSOR-RECORDER

1450 Court St., Suite 208A Redding, CA 96001-1667 Tel: (530) 225-3640

Intra_County toll free: 1(800)479-8009

RETURN THIS ORIGINAL FORM. COPIES WILL NOT BE ACCEPTED.

RETURN THIS ORIGINAL FORM FILE RETURN BY APRIL 1, 202		IOT BE ACCEPT	ED.							
NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address.)							LOCATION OF THE PROPERTY (street, city) (file a separate statement for each location)			
ı					ı	(file a separate	statement for each	location)		
						2. Enter the tot	al number of units f	or the location listed.		
L										
							Yes	No		
Local Telephone Number		Fax Numbe	er			If yes , enter the unit number				
Email Address						3. During the p 2020:	eriod of January 1,	2020 through December 31,		
Enter location of general ledger and	all related accounting	g records (include z	zip code):			(1) Did anv	individual or legal	entity (corporation, partnershi		
STREET CITY			STATE ZIP			limited liability company, etc.) acquire a "controlling interest" (see instructions for definition) in this business				
Enter name and telephone number of	of authorized person	to contact at location	on of accounting	records:	<u>'</u>	entity? Yes	No			
								ity also own "real property" (se		
CAREFULLY READ AND FOLLOW	THE ACCOMPANY	ING INSTRUCTION	NS.			instruction acquisition	,	n California at the time of the		
 If you no longer own this propowner: 	perty as of January 1	of this year, show t	the name and ma	ailing add	lress of the nev	Yes	No			
Name								and (2), filer must submit for		
Mailing Address							BOE-100-B, Statement of Change in Control and Ownersh of Legal Entities, to the State Board of Equalization. Se			
City and State			Zip Code			instructio	ons for filing require	ments.		
Do any other individuals, partr premises? Yes No	nerships or corporation	ons do business or o	own personal pro	perty (oth	ner than househ	nold furniture and p	personal effects of y	our tenants) located on your		
NAME AND ADDRESS OF	OWNER OF SUCH F	PROPERTY		NATURE	OF THE BUS	INESS OR PROP	ERTY			
						ASSESSOR'S USE ONLY				
5. Do you hold furniture or equip	oment belonging to ot list below.	hers on a loan, ren	tal, or lease basi	is?						
NAME AND ADDRESS OF	QUANTITY AND DESCRIPTION									
6. ENTER BELOW the number Schedule A. Do not include, 6	of fully furnished, par	rtly furnished (e.g.,	stoves and refrig	gerators,	not built-in), ar	d unfurnished uni	ts. Also complete	_		
concade / i. Do not molado, v	SLP. ROOM	STUDIO	1 BEDRM.		BEDRM.	3 BEDRM.	LARGER	-		
FULLY FURNISHED								1		
PARTLY FURNISHED										
UNFURNISHED										
TOTALS										
7. Supplies						Cost				
Furniture and appliances				lule A						
Other furniture and equipment	nt			En	ter From Sche	dule B				
10.										
							JLL VALUE			
						PERSON	AL PROPERTY			
-						FIXTURE	S			
						OTHER I	MPROVEMENTS			
						LAND				

BOE-571-R (P2) REV. 23 (05-20)

SCHEDULES OF DEPRECIABLE PROPERTY — SCHEDULES A and B. Items may be listed separately within the year of acquisition on a separate schedule, or items may be grouped by year of acquisition and listed on the schedules below. If you purchased the property as a unit, report on Schedules A & B the previous owner's original cost by the original year of acquisition of the furniture and equipment that was included in your purchase.

Enter the total installed cost including freight, excise taxes, and sales and use taxes of all furniture, and other equipment located on the premises. **Include fully depreciated items**. Do not include licensed vehicles. Depreciation schedules may be attached if they provide the desired information.

SCHEDULE A FURNITURE AND APPLIANCES (include items in storage; do not include built-ins)					SCHEDULE B OTHER FURNITURE AND EQUIPMENT (office, lobby, laun pool, vending, signs, fire extinguishers)				
Year of Acquisition	Original Installed Cost (NOT depreciated book value)	FOR ASSESSOR'S USE ONLY		Year of	Original Installed Cos	FOR ASSESSOR'S USE ONLY			
		Factor	Value	Acquisition	(NOT depreciated book val		Value		
2020				2020					
2019				2019					
2018				2018					
2017				2017					
2016				2016					
2015				2015					
2014				2014					
2013				2013					
2012				2012					
2011				2011					
2010 & prior				2010 & prior					
TOTAL COST Enter on line 8,				TOTAL COS	·				
REMARKS:									
			DECLARATIO	N BY ASSE	ESSEE				
			-	-	lf you do not do so, it may	•			
statements o	er penalty of perjury under the lar other attachments, and to the his owned, claimed, possesse	e best of my kr	nowledge and b	elief it is tru	ie, correct, and complete a	and includes all pro	perty required to be		
2021.	•		•						
OWNERSHIF TYPE (☑)		EE OR AUTHORIZEI	D AGENT*			DATE			
	NAME OF ASSESSEE OR	ALITHORIZED AGE	NT* (typed or printe	d)	7	TITLE			

FEDERAL EMPLOYER ID NUMBER

TITLE

TELEPHONE NUMBER

*Agent: See page 3 for Declaration by Assessee instructions.

Proprietorship

Partnership

Corporation

Other



NAME OF LEGAL ENTITY (other than DBA) (typed or printed)

PREPARER'S NAME AND ADDRESS (typed or printed)

INSTRUCTIONS

The Revenue and Taxation Code of the State of California requires that every person, upon request of the Assessor, shall file a written property statement under penalty of perjury with the Assessor within such time as the Assessor may appoint. Please complete this form according to the numbered instructions provided below as your statement of furnishings and related equipment owned, possessed or controlled by you as of 12:01 a.m., January 1, this year at the location listed. Property which you are purchasing under a conditional sales contract must be included. **Return the completed statement form to the Assessor on or before the date stated in the official requirement section.** In all instances, you must return the original BOE-571-R.

LINE 3. PROPERTY TRANSFER

Real Property – For purposes of reporting a change in control, real property includes land, structures, or fixtures owned or held under lease from (1) a private owner if the remaining term of the lease exceeds 35 years, including written renewal options, (2) a public owner (any arm or agency of local, state, or federal government) for any term or (3) mineral rights owned or held on lease for any term, whether in production or not.

Controlling Interest – When any person or legal entity obtains more than 50 percent of the voting stock of a corporation, or more than a 50 percent ownership interest in any other type of legal entity. The interest obtained includes what is acquired directly or indirectly by a parent or affiliated entity.

Forms, Filing Requirements & Penalty Information – Contact the Legal Entity Ownership Program Section at 916-274-3410 or refer to the Board's website at *www.boe.ca.gov* to obtain form BOE-100-B, applicable filing requirements, and penalty information.

- **LINE 4.** Check the appropriate box. If **yes** is checked, enter the name and address of the owner of the furniture or equipment. Briefly describe the nature of the business or property. **Do not** report household furnishings owned by tenants and used in their living quarters, or other personal property owned or controlled by tenants.
- **LINE 5.** Check the appropriate box. If **yes** is checked, enter the name and address of the owner or lessor and the quantity and description of the furniture or equipment. The lessor of the items will be asked to declare them.
- **LINE 6.** Enter the number of fully furnished, partly furnished, and unfurnished units in the appropriate column or columns. If the owner of the building (other than a corporation) occupies a unit as his living quarters, do not include it. Please indicate in the **REMARKS** area the items contained in a typical PARTLY FURNISHED apartment of each size. A *sleeping room* is a room with no kitchen facilities; a *studio* contains a kitchen and a convertible living room; a *1 bedrm*. contains a bedroom, living room, kitchen, etc. Attach additional sheets if necessary.
- **LINE 7.** Enter the cost of supplies that are on hand at 12:01 a.m. on January 1 of this year. Include janitorial and pool supplies, whether carried in your asset accounts or expensed.
- LINES 8 and 9. Enter the total cost from Schedules A and B.
- SCHEDULE A. Complete the schedule as instructed. If a portion of the furniture used in your rental units has been placed in storage, include the cost in the schedule and enter in the remarks the address where stored. **Do not** include built-in appliances, installed carpeting, or drapes as furniture; such items are considered part of the building. **Include** ranges, refrigerators, dishwashers, etc., if not built-in.
- **SCHEDULE B.** Complete the schedule as instructed. **Include** all equipment not reported in Schedule A. If you care to attach a schedule listing types of equipment separately, you may do so.

DECLARATION BY ASSESSEE

The law requires that this property statement, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a **corporation**, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a **partnership**, the declaration must be signed by a partner or an authorized employee or agent. In the case of a **Limited Liability Company** (LLC), the declaration must be signed by an LLC manager, or by a member where there is no manager, or by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a property statement and who is required to have written authorization to provide proof of authorization.

A property statement that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned property statements.

THIS STATEMENT IS NOT A PUBLIC DOCUMENT. THE INFORMATION DECLARED WILL BE HELD SECRET BY THE ASSESSOR.

