EF-58-H-R02-0520-40000440-1 BOE-58-H REV 02 (05/20)

AFFIDAVIT OF COTENANT RESIDENCY



Office of Tom J. Bordonaro, Jr. San Luis Obispo County Assessor

1055 Monterey Street, Suite D360 San Luis Obispo, CA 93408 Telephone: (805) 781-5643 Fax: (805) 781-5641 Email: Assessor@co.slo.ca.us

www.slocounty.ca.gov/assessor

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)	_
L	Under the provisions of Revenue and Taxation Code section 62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that occur on or after January 1, 2013.
The change in ownership exclusion for a transfer of an interest in real propaplies as long as all of the following are met:	perty between cotenants that takes effect upon the death of one cotenant
 As a result of the death of the transferor cotenant, the deceased coteresulting in the surviving cotenant owning 100 percent of the real proferor the one-year period immediately preceding the death of the transtant The real property was the principal residence of both cotenants immediately preceding the death of the transtant For the one-year period immediately preceding the death of the transtant 	sferor cotenant, both of the cotenants were owners of record. ediately preceding the transferor cotenant's death. sferor cotenant, both of the cotenants continuously resided in the real property. vit affirming that they continuously resided in the real property with the
NAME OF SURVIVING COTENANT	
NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	
Property was eligible for: Homeowners' Exemption Disable Disposition of real property:	ed Veterans' Exemption
☐ Affidavit of death of joint tenant	
Decree of distribution pursuant to will or intestate succession	
Action of trustee pursuant to terms of trust (Attach a complete co	py of trust and all amendments)
1. Was this real property the principal residence of the deceased cotenant	for the one-year period immediately preceding the date of death? \Box Yes \Box No
2. Was this real property the principal residence of the surviving cotenant fo	or the one-year period immediately preceding the date of death? $\;\; \square \;\;$ Yes $\;\; \square \;\;$ No
3. Are there any other beneficiaries of the real property? Yes	No
If yes, please list other beneficiaries:	
	ON OF COTENANT ate of California that the foregoing and all information hereon, including any

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

accompanying statements or documents, is true and correct to the best of my knowledge and that I continuously resided with the decedent in

DATE

TELEPHONE NUMBER



SIGNATURE OF SURVIVING COTENANT

EMAIL ADDRESS

this real property for the one-year period immediately preceding the decedent's date of death.