EF-19-C-R03-0524-39000283-1 BOE-19-C (P1) REV. 03 (05-24)

CERTIFICATION OF VALUE BY ASSESSOR FOR BASE YEAR VALUE TRANSFER

County Assessor

Address



Steve J. Bestolarides Assessor-Recorder-County Clerk

San Joaquin County 44 N San Joaquin Street Suite 230 Stockton, CA 95202-3273 Telephone: (209) 468-2658 https://www.sjgov.org/department/assessor

City, State, Zip Replacement Residence APN Section 2.1(b) of article XIII A of the California Constitution, implemented by Revenue and Taxation Code section 69.6, allows a homeowner who is at least age 55 or severely and permanently disabled or a victim of a wildfire or natural disaster to transfer their base year value from an original primary residence to a replacement primary residence located anywhere in California. Please complete Section B of this form and return it to our office at the address above A. ORIGINAL PRIMARY RESIDENCE (TO BE COMPLETED BY THE REQUESTING ASSESSOR WITH INFORMATION FROM CLAIMANT) Applicant Name: Application Date: Situs Address of Property Sold: City: County: Assessor's Parcel/ID Number: Sale Price: Date of Sale: B. REQUESTED INFORMATION (TO BE COMPLETED BY THE ASSESSOR FROM COUNTY OF ORIGINAL PRIMARY RESIDENCE) Confirmation of Sale Price: Confirmation of Date of Sale: Recorder's Document Number: Date of Recording: Total Property FBYV (prior to sale): \$ Roll Year (vear-vear): Imp Base Year: Total Land FBYV: \$ Land Base Year Total Improvement FBYV: \$ Fair Market Value at Time of Sale: Multiple Base Year (attach explanation) Total Land Value: \$ Total Improvement Value: \$ Property description, if other than primary residence: Was entire property used as a primary residence? No Unknown Yes Land FMV Improvement FMV If no, FMV allocated to primary residence: \$ Was the property receiving an exemption? Yes No HOX DVX If no, the receiving county must request proof of residency from the claimant. Did the applicant's name appear as an assessee immediately prior to the above-referenced transfer? Yes No PRINCIPAL RESIDENCE SUBSTANTIALLY DAMAGED/DESTROYED BY DISASTER FOR WHICH THE GOVERNOR DECLARED A STATE OF EMERGENCY Was property substantially damaged or destroyed by a Was the property sold in its Date of disaster (if applicable): Type of disaster (if applicable): Governor-proclaimed disaster? damaged state? Yes Yes Factored Base Year Value (prior to disaster): Roll Year (year-year): Fair Market Value immediately prior to disaster: Land Factored Base Year Value (prior to disaster): \$ Improvement Factored Base Year Value (prior to disaster): \$ Was the property eligible for exemption? Yes No If no, the receiving county must request proof of residency from the claimant. Yes Did the applicant's name appear as an assessee immediately prior to the above-referenced transfer? **COMMENTS: CERTIFICATION OF VALUE PROVIDED BY:** Name of Contact: Email Address County Assessor's Office: Phone Number: **CERTIFICATION OF VALUE REQUESTED BY:** Email Address: Phone Number: Name of Contact:

