## **AFFIDAVIT OF COTENANT RESIDENCY**



## Joaquín Torres **Assessor-Recorder**

1 Dr. Carlton B. Goodlett Place City Hall - Room 190 San Francisco, CA 94102-4698

DATE

TELEPHONE NUMBER

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)	_
L	Under the provisions of Revenue and Taxation Code section 62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that occur on or after January 1, 2013.
The change in ownership exclusion for a transfer of an interest in real proper applies as long as all of the following are met:	erty between cotenants that takes effect upon the death of one cotenant
<ul> <li>As a result of the death of the transferor cotenant, the deceased coter resulting in the surviving cotenant owning 100 percent of the real prop</li> <li>For the one-year period immediately preceding the death of the transferon to the real property was the principal residence of both cotenants immediately</li> </ul>	eror cotenant, both of the cotenants were owners of record.  diately preceding the transferor cotenant's death.  eror cotenant, both of the cotenants continuously resided in the real property.  t affirming that they continuously resided in the real property with the
NAME OF SURVIVING COTENANT	
NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	
Disposition of real property:  Affidavit of death of joint tenant  Decree of distribution pursuant to will or intestate succession  Action of trustee pursuant to terms of trust (Attach a complete cop.)  1. Was this real property the principal residence of the deceased cotenant for	or the one-year period immediately preceding the date of death?  Yes Nor the one-year period immediately preceding the date of death?  Yes Nor
7	
If yes, please list other beneficiaries:	
	N OF COTENANT
	te of California that the foregoing and all information hereon, including any st of my knowledge and that I continuously resided with the decedent in

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION



this real property for the one-year period immediately preceding the decedent's date of death.

SIGNATURE OF SURVIVING COTENANT

EMAIL ADDRESS