EF-577-R06-0516-30000825-1 BOE-577 (P1) REV. 06 (05-16)

# AIRCRAFT PROPERTY STATEMENT



**Claude Parrish Orange County Assessor** 

500 S. Main Street, First Floor, Suite 103 Orange, CA 92868-4512 or P.O. Box 1949 Santa Ana, CA 92702-1949 (714) 834-2772 www.ocassessor.gov

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5 ' "					

FII	F RETURN RV		
info	rmation as of 12:01 a.m., J	lanuary 1, 2	20
De	laration of costs and other	related pro	perty

PLEASE NOTE: This form must be filed timely with the Assessor's office, regardless of the status of

Historical Aircraft Exemplif not filed.	otion Claim										
NAME AND MAILING A (Make necessary corre		inted name ar	nd mailing add	lress)	7	FOR	ASSESSOR'S	S USE ONLY			
SECTION I: MUST BE COMP	I ETED ANNI	ΙΔΙΙΥ									
FAA REGISTRATION NUMBER			ONE NUMBE	R AIRCR	AFT LOCATION (AIRP	ORT, HANGAR O	R TIE-DOWN	NUMBER)			
MANUFACTURER			MODEL						YEAR BUILT		
SERIAL NUMBER			PURCHA	CHASE DATE PURCHASE PRICE DATE MOVED TO					YTNUC		
FOR AIRCRAFT PREVIOUSLY RE	EGISTERED OF	R ASSESSED	IN ANOTHER	R CALIFORNI	*	COUNTY NAME	AND ASSES	SMENT YEAR	S		
FIXED BASE OPERATOR NAME				LAST MAJOF	R AIRFRAME OVERHA	NUL DATE:	COST:				
AIRCRAFT CONDITION:			<u></u>	7 5005	DAMAGE HISTOR		'				
			VERAGE [	POOR POOR	YES NO IF YES, SEE INSTRUCTIONS AND ATTACH STATEMENT						
			VERAGE [	POOR	EQUIPMENT LEAS	ASED, EXCHANGED, ADDED OR RETIRED					
			VERAGE	POOR	YES NO IF YES, SEE INSTRUCTIONS AND ATTACH S						
TYPE OF USAGE:			таі 🗆 сна	DTED/TAYI	BUSINESS FF	<u>`</u>					
IF YOU CHECKED CHAR	TER/TAXI, DO	YOU USE TH	E AIRCRAFT	IN COMMON		HAN 50% OF THE	TIME?	YES NO	10 W/WIGGEGIN		
		ONLY ADDED	OR REPLAC	ED AVIONIC	S. DO NOT REPORT ( NEW, (A) AVERAGE,	ORIGINAL STAND		RY AVIONICS			
UNIT	ACQUISITION DATE			ASSESSOR USE ONLY	UNIT	ACQUISITIO DATE	N COST NEW	CONDITION	ASSESSOR USE ONLY		
RVSM REDUCED VERTICAL SEPARATION MINIMUM MONITOR					RADAR ALTIMETER						
TAWS TERRAIN AWARENESS WARNING SYSTEM					ENCODER						
EFIS ELECTRONIC FLIGHT INSTRUMENT SYSTEM					RMI RADIO MAGNETIC INDICATOR						
TCAS TRAFFIC ALERT COLLISION AVOIDANCE SYSTEM					VLF VERY LOW FREQUENCY						
NAVCOM #1					PHONE						
NAVCOM #2					RADAR						
TRANSPONDER A C					LORAN						
GLIDESLOPE					ADF AUTOMATIC DIRECTION FINDER						
LOCALIZER					DME DISTANCE MEASURING EQUIPMEN	NT					
COMPASS SYSTEM/HSI HORIZONTAL SITUATION INDICATOR					AIR CONDITIONING						
AUTOPILOT  NUMBER OF AXES					BOOTS						
FLIGHT DIRECTOR					HF TRANSCEIVERS						

THE DECLARATION BY ASSESSEE ON PAGE 2 MUST BE COMPLETED AND SIGNED THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION

OTHER NON-FACTORY AVIONICS



GPS IFR GLOBAL POSITIONING SYSTEM, INSTRUMENT FLIGHT RULES

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BOE-577 (P2) REV. 06 (05-16)) SECTION 1: (continued)

# PLEASE ENTER INFORMATION AS OF JANUARY 1 OF THIS YEAR.

AIRFRAME HOURS:										
ENGINE(S)	SINGLE	LEFT	RI	GHT		FOR HELI	COPTERS - HOURS SINC	E MAJOR OVERHAUL:		
MAKE						ENGINE	MAIN ROTOR BLADES	MAIN ROTOR HEAD ASSEMBLY		
MODEL					<b>↓</b> ├	MAST	MAST	TAIL ROTOR		
YEAR OF MANUFACTURE					<b>↓</b>		TRANSMISSION	DRIVESHAFT		
HORSEPOWER						TAIL ROTOR GEARBOX	TAIL ROTOR HUB ASSEMBLY	TAIL ROTOR BLADES		
HOURS SINCE NEW					4	SERVOS	MISCELLANEOUS			
HOURS SINCE MAJOR OVERHAUL					<u> </u>					
TIME BETWEEN OVERHAULS (TBO)					4					
HOURS SINCE MIDLIFE										
DATE OF MAJOR OVERHAUL										
DATE OF LANDING GEAR OVERHAUL										
ENGINE MAINTENANCE SERV NAME OF PROGRAM: FOR HOMEBUILT, KIT, OR EXP SECTION II: COMPLETE IF FIR	ERIMENTAL AIRCE	R IF ANY CH	EXACT D	THIN T	FIRS	ST FLIGHT:	DAR YEAR			
NAME AND ADDRESS OF OWNER NAME	IF DIFFERENT FROM		ADDRESS	ER						
NAME			ADDRESS							
CITY		l		S	TATE	ZIP CODE	COUNTY			
IF AIRCRAFT WAS SOLD, ATTACH	A COMPLETE COPY	OF THE SALE	S CONTRA	СТ		1	•			
IF SOLD OR DONATED: DATE OF	SALE		SALE PRIC	E						
NEW OWNER NAME			\$ ADDRESS							
CITY				S	TATE	ZIP CODE	COUNTY			
	PARTED DEST ON (IF MOVED)	ROYED A	BANDONED	)			COUNTY			
EXPLANATION										
AIRCRAFT NOT HABITUALLY BAS	ED IN THIS COUNTY	*								
AIRPORT/FBO WHERE NORMALLY	KEPT						HANGAR/TIE-DOV	VN NO.		
CITY				S	TATE	ZIP CODE	COUNTY			
CHECK REASON AIRCRAFT IS OR	WAS IN THIS COUNT	TY: REPAIR	RS FOR	SALE	IN	I TRANSIT TO:				
					0	OTHER:				
ATTACH STATEMENT R	EGARDING ANY A IF OWNERSHIP							YOUR AIRCRAFT.		
Partnership Corporation  I certif statem is true	ote: The following by (or declare) under tent, including accord by correct, and com	declaration in the penalty of penalty of penalty school plete and incomplete and	DECI must be co perjury und edules, stat cludes all	LARAT empleted fer the later fements property	ION d and aws o or oth / req	BY ASSESS d signed. If you of the State of their attachment duired to be r	SEE ou do not do so, it may f California that I have ts, and to the best of m	examined this property y knowledge and belief it ed, claimed, possessed,		
SIGNATURE OF ASSESSEE OR AUTHOR							DATE			
<b>&gt;</b>										
NAME OF ASSESSEE OR AUTHORIZED	AGENT* (typed or printed	")					TITLE			
NAME OF LEGAL ENTITY (other than DB)	A) (typed or printed)						FEDERAL EMPLOYER ID NUM	MBER		
PREPARER'S NAME AND ADDRESS (typ	ed or printed)		TE	ELEPHONE \	E NUM	BER	TITLE			
E MAII ADDDDGGG			(	)						
E-MAIL ADDRESS										

\*AGENT: SEE INSTRUCTIONS FOR DECLARATION BY ASSESSEE.
THIS STATEMENT IS SUBJECT TO AUDIT



## **OFFICIAL REQUEST**

Pursuant to California Revenue and Taxation Code section 5362, the Assessor of the county in which an aircraft is habitually situated shall assess the aircraft at its market value. The Assessor's records indicate that you are the owner of the aircraft identified on page 1 of this form. In accordance with section 5365, you are required to complete this form according to the instructions. Pursuant to section 5367, failure to return this form by the specified due date will require the Assessor to add a 10% penalty to the market value of your aircraft.

This statement is not a public document. In accordance with Revenue and Taxation Code section 451, the information contained herein will be held secret by the Assessor. It can only be disclosed to the district attorney, grand jury, and other agencies specified in section 408. Attached schedules are considered to be part of the statement.

## **GENERAL INSTRUCTIONS**

ALL INFORMATION PROVIDED SHOULD BE AS OF JANUARY 1.

#### SECTION I.

This section must be completed annually. Specific information is required to correctly determine the value of the aircraft

STATEMENT OF CONDITION: Using the information below, check the box that reflects the condition of your aircraft as of January 1:

**New:** An aircraft that is new or is maintained in new condition.

**Good:** Paint and airframe are in near new condition. Minor scratches. Windows clear with no crazing or discoloration. Interior is in near new condition. Simple cleaning removes any smell, dirt or matting.

Average: Paint is generally sound and attractive. Slight oxidation can be easily polished out leaving paint shiny. Small scratches, chips or dents can be found especially in high use areas. Windows have milky edges, some crazing or light scratches. The interior use shows minor fraying, stains, or cracking. Cleaning and shampooing will make the interior look attractive. Aircraft certificate is current, 6 months annual, ½ TBO (Time Between Overhauls), ADs (Air Worthiness Directives) complied.

**Poor:** Paint is badly oxidized, peeled and blemished. Most leading edges and upper surfaces are chipped, crazed, dented, and oxidized. All windows crazed and scratched. After touch-up and polishing, aircraft still looks unsightly. Needs new paint. Interior shows high use, scratches, tear, snags, frayed fabric, exposed foam, peeling laminates, and loose panels. Interior looks and smells dirty after cleaning and needs replacement. Aircraft has not flown, is out of annual, engine is run out and will not pass inspection, ADs not complied.

**AVIONICS SUMMARY:** Indicate the date of acquisition and the condition of existing avionics equipment. List any additional avionics and their cost under "Non-factory avionics added in last calendar year." For condition, please enter *N* for new, *A* for average, and *P* for poor.

**DAMAGE HISTORY:** To report damage history, attach a statement indicating the type of damage, date of damage, copy of report made to FAA, and maintenance log and repairs made.

## **EQUIPMENT LEASED, EXCHANGED, ADDED OR RETIRED:**

Leased: If you lease equipment in connection with this aircraft's operation, attach a schedule listing the name and address of the owner, description of the leased property, cost if purchased, and annual rent.

**Exchanged:** Attach a schedule listing any exchange of equipment since purchase.

Additions or Retirements: From date of acquisition of aircraft to last day in December of last year if you have added or retired equipment, attach a schedule listing the description of the equipment, date added or retired, and the cost of equipment added or retired.

FRACTIONAL OWNERSHIP: If the aircraft is enrolled in a Fractional Ownership Program, forms BOE-570-FO (-1, -2) must be filed.

### **SECTION II.**

This section must be completed if filing for the first time or if there have been any changes within the last calendar year.

ADDITIONAL INFORMATION: Attach a statement regarding any additional information you feel would assist the Assessor in valuing your aircraft.

## **DECLARATION BY ASSESSEE**

The law requires that this property statement, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a corporation, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a partnership, the declaration must be signed by a partner or an authorized employee or agent. In the case of a Limited Liability Company (LLC), the declaration must be signed by an LLC manager, or by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a property statement and who is required to have written authorization to provide proof of authorization.

A property statement that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned property statements.

## **EXEMPTIONS**

**Armed Forces Members.** If you are not a resident of the State of California, but are in this state solely by the reason of compliance with military orders, you may declare tax situs elsewhere by filing Form BOE-261-D, *Servicemembers Civil Relief Act Declaration*. Obtain the declaration form from the Assessor or from your unit Legal Officer.

**Aircraft of Historical Significance.** If you are an individual owner who does not hold the aircraft primarily for purposes of sale, does not use the aircraft for commercial purposes or general transportation, the aircraft is 35 years or older and is displayed to the public at least 12 days per year, obtain Form BOE-260-B from the Assessor. The exemption claim must be filed on or before February 15 for a full exemption and by August 1 for a partial exemption.



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