EF-58-H-R02-0520-24000482-1 BOE-58-H REV 02 (05/20)

AFFIDAVIT OF COTENANT RESIDENCY



MERCED COUNTY MATT H. MAY, ASSESSOR

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DATE

TELEPHONE NUMBER

	Under the provisions of Revenue and Taxation Code section
L	62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that occur on or after January 1, 2013.
The change in ownership exclusion for a transfer of an interest in real property b applies as long as all of the following are met:	netween cotenants that takes effect upon the death of one cotenant
 The transfer is solely by and between two individuals who together own 100 As a result of the death of the transferor cotenant, the deceased cotenant's resulting in the surviving cotenant owning 100 percent of the real property, a For the one-year period immediately preceding the death of the transferor of the real property was the principal residence of both cotenants immediately. For the one-year period immediately preceding the death of the transferor of the surviving cotenant must sign, under penalty of perjury, an affidavit affirm deceased cotenant for the one-year period immediately preceding the date. 	sinterest in the real property is transferred to the surviving cotenant, and thereby terminating the cotenancy. cotenant, both of the cotenants were owners of record. y preceding the transferor cotenant's death. cotenant, both of the cotenants continuously resided in the real property. ming that they continuously resided in the real property with the
NAME OF SURVIVING COTENANT	
NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	
Property was eligible for: Homeowners' Exemption Disabled Veto Disposition of real property:	erans' Exemption
Affidavit of death of joint tenant	
Decree of distribution pursuant to will or intestate succession	
Action of tructoo nursuant to torms of trust (Attach a complete conv. of to	rust and all amendments)
Action of trustee pursuant to terms of trust (Attach a complete copy of tr	
Nas this real property the principal residence of the deceased cotenant for the	one-year period immediately preceding the date of death? \square Yes \square N
Was this real property the principal residence of the deceased cotenant for the Was this real property the principal residence of the surviving cotenant for the or	
1. Was this real property the principal residence of the deceased cotenant for the 2. Was this real property the principal residence of the surviving cotenant for the 3. As all as a surviving survey to the principal residence of the surviving cotenant for the surviving survey.	one-year period immediately preceding the date of death?

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION



this real property for the one-year period immediately preceding the decedent's date of death.

SIGNATURE OF SURVIVING COTENANT

EMAIL ADDRESS