

CERTIFICATION OF VALUE BY ASSESSOR FOR BASE YEAR VALUE TRANSFER

County Assessor

Address

City, State, Zip



SHELLY SCOTT ASSESSOR-RECORDER-COUNTY CLERK CHANGE IN OWNERSHIP PO Box C, Civic Center Branch San Rafael, CA 94913 PH (415) 473-7231 FAX (415) 473-6542 www.marincounty.gov

Replacement Residence APN \_\_\_\_\_

Section 2.1(b) of article XIII A of the California Constitution, implemented by Revenue and Taxation Code section 69.6, allows a homeowner who is at least age 55 or severely and permanently disabled or a victim of a wildfire or natural disaster to transfer their base year value from an original primary residence to a replacement primary residence located anywhere in California.

Please complete Section B of this form and return it to our office at the address above.

A. ORIGINAL PRIMARY RESIDENCE (TO BE COMPLETED BY THE REQUESTING ASSESSOR WITH INFORMATION FROM CLAIMANT)

Form A: Applicant Name, Application Date, Situs Address of Property Sold, City, County, Assessor's Parcel/ID Number, Sale Price, Date of Sale.

B. REQUESTED INFORMATION (TO BE COMPLETED BY THE ASSESSOR FROM COUNTY OF ORIGINAL PRIMARY RESIDENCE)

Form B: Confirmation of Sale Price, Confirmation of Date of Sale, Recorder's Document Number, Date of Recording, Total Property FBVY, Roll Year, Total Land FBVY, Land Base Year, Total Improvement FBVY, Imp Base Year, Fair Market Value at Time of Sale, Total Land Value, Total Improvement Value, Was entire property used as a primary residence?, Property description, If no, FMV allocated to primary residence, Land FMV, Improvement FMV, Was the property receiving an exemption?, If no, the receiving county must request proof of residency from the claimant, Did the applicant's name appear as an assessee immediately prior to the above-referenced transfer?

PRINCIPAL RESIDENCE SUBSTANTIALLY DAMAGED/DESTROYED BY DISASTER FOR WHICH THE GOVERNOR DECLARED A STATE OF EMERGENCY

Form C: Was property substantially damaged or destroyed by a Governor-proclaimed disaster?, Date of disaster, Type of disaster, Was the property sold in its damaged state?, Fair Market Value immediately prior to disaster, Factored Base Year Value, Roll Year, Land Factored Base Year Value, Improvement Factored Base Year Value, Was the property eligible for exemption?, If no, the receiving county must request proof of residency from the claimant, Did the applicant's name appear as an assessee immediately prior to the above-referenced transfer?

COMMENTS:

CERTIFICATION OF VALUE PROVIDED BY:

Form D: Name of Contact, Email Address, County Assessor's Office, Phone Number.

CERTIFICATION OF VALUE REQUESTED BY:

Form E: Name of Contact, Email Address, Phone Number.

THIS CLAIM IS CONFIDENTIAL AND NOT SUBJECT TO PUBLIC INSPECTION.

