EF-58-H-R02-0520-11000171-1 BOE-58-H REV 02 (05/20)

## **AFFIDAVIT OF COTENANT RESIDENCY**



## **Sendy Perez Assessor**

516 W. Sycamore St., 2nd Floor Willows CA 95988

Phone: (530) 934-6402 Fax: (530) 934-6571

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)	Under the provisions of Revenue and Taxation Code section 62.3, if certain conditions are met, a transfer of a cotenancy interest in real property from one cotenant to the other cotenant that takes effect upon the death of one cotenant is not a change in ownership. This applies to transfers that occur on or after January 1, 2013.
L	
The change in ownership exclusion for a transfer of an interest in real pro applies as long as all of the following are met:	perty between cotenants that takes effect upon the death of one cotenant
<ul> <li>As a result of the death of the transferor cotenant, the deceased coteresulting in the surviving cotenant owning 100 percent of the real professor the one-year period immediately preceding the death of the transfer the real property was the principal residence of both cotenants immersor the one-year period immediately preceding the death of the transfer of the one-year period immediately preceding the death of the transfer of the</li></ul>	sferor cotenant, both of the cotenants were owners of record.  ediately preceding the transferor cotenant's death.  sferor cotenant, both of the cotenants continuously resided in the real property.  vit affirming that they continuously resided in the real property with the
NAME OF SURVIVING COTENANT	

NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	
Property was eligible for: Homeowners' Exemption Disabled Veterans' Exemption	
Disposition of real property:	
☐ Affidavit of death of joint tenant	
Decree of distribution pursuant to will or intestate succession	
Action of trustee pursuant to terms of trust (Attach a complete copy of trust and all amendments)	nts)
1. Was this real property the principal residence of the deceased cotenant for the one-year period imm	ediately preceding the date of death?   Yes   No
2. Was this real property the principal residence of the surviving cotenant for the one-year period imme	diately preceding the date of death?   Yes  No
3. Are there any other beneficiaries of the real property?	
If yes, please list other beneficiaries:	
CERTIFICATION OF COTENANT	
I certify (or declare) under penalty of perjury under the laws of the State of California that the for accompanying statements or documents, is true and correct to the best of my knowledge and this real property for the one-year period immediately preceding the decedent's date of death.	, ,
SIGNATURE OF SURVIVING COTENANT	DATE
EMAIL ADDRESS	TELEPHONE NUMBER

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

