

CERTIFICATION OF VALUE BY ASSESSOR FOR BASE YEAR VALUE TRANSFER



COUNTY OF ALAMEDA PHONG LA, ASSESSOR

1221 Oak St., Rm 145
Oakland, Ca. 94612-4288
(510) 272-3787 Fax (510) 272-3803
www.acgov.org/assessor

County Assessor

Address

City, State, Zip

Replacement Residence APN

Section 2.1(b) of article XIII A of the California Constitution, implemented by Revenue and Taxation Code section 69.6, allows a homeowner who is at least age 55 or severely and permanently disabled or a victim of a wildfire or natural disaster to transfer their base year value from an original primary residence to a replacement primary residence located anywhere in California.

Please complete Section B of this form and return it to our office at the address above.

A. ORIGINAL PRIMARY RESIDENCE (INFORMATION THAT WAS PROVIDED TO THE ASSESSOR BY THE CLAIMANT)

Form section A containing fields for Applicant Name, Application Date, Situs Address of Property Sold, City, County, Assessor's Parcel/ID Number, Sale Price, and Date of Sale.

B. REQUESTED INFORMATION

Form section B containing fields for Confirmation of Sale Price, Confirmation of Date of Sale, Recorder's Document Number, Date of Recording, Total Property FBVY, Roll Year, Total Land FBVY, Land Base Year, Total Improvement FBVY, Imp Base Year, Fair Market Value at Time of Sale, Total Land Value, Total Improvement Value, Was entire property used as a primary residence?, Property description, If no, FMV allocated to primary residence, Land FMV, Improvement FMV, Was the property eligible for exemption?, Did the applicant's name appear as an assessee immediately prior to the above-referenced transfer?, For this applicant, has your county previously granted a base year value transfer for age or disability pursuant to Section 2.1 article XIII A (Prop 19)?

PRINCIPAL RESIDENCE SUBSTANTIALLY DAMAGED/DESTROYED BY DISASTER FOR WHICH THE GOVERNOR DECLARED A STATE OF EMERGENCY

Form section for Principal Residence Substantially Damaged/Destroyed by Disaster, including fields for Was property substantially damaged or destroyed by a Governor-proclaimed disaster?, Date of disaster, Type of disaster, Was the property sold in its damaged state?, Fair Market Value immediately prior to disaster, Factored Base Year Value, Roll Year, Land Factored Base Year Value, Improvement Factored Base Year Value, Was the property eligible for exemption?, Did the applicant's name appear as an assessee immediately prior to the above-referenced transfer?

CERTIFICATION OF VALUE PROVIDED BY:

Form section for Certification of Value Provided By, including fields for Name of Contact, Email Address, County Assessor's Office, and Phone Number.

CERTIFICATION OF VALUE REQUESTED BY:

Form section for Certification of Value Requested By, including fields for Name of Contact, Email Address, and Phone Number.

