EF-577-R06-0516-49000805-1 BOE-577 (P1) REV. 06 (05-16)

## **AIRCRAFT PROPERTY STATEMENT**

Declaration of costs and other related property



# William F Rousseau Sonoma County Clerk-Recorder-Assessor

**Business Property Division** 585 Fiscal Dr., Rm 104 Santa Rosa, CA 95403-2872 Telephone: (707) 565-1330 FAX: (707) 565-3317

Declaration of costs and other related property	
information as of 12:01 a.m., January 1, 20	

FILE RETURN BY:												
PLEASE NOTE: This form Assessor's office, regar Historical Aircraft Exemp if not filed.	dless of tion Claim	the sta	atus o	f any	,							
NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing					ess)	7	FOR ASSESSOR'S USE ONLY					
L SECTION I: MUST BE COMPL	_ETED ANN	UALLY										
FAA REGISTRATION NUMBER			PHONE	NUMBER	AIRCR	AFT LOCATION (AI	RPORT,	HANGAR OR	TIE-DOWN	NUMBER)		
N		(	)									
MANUFACTURER				MODEL							YEAR BUILT	
SERIAL NUMBER			F	PURCHAS	E DATE	PURCHASE PRIC	CE	[	DATE MOVE	D TO THIS C	OUNTY	
FOR AIRCRAFT PREVIOUSLY RE	GISTERED O	R ASSESS	SED IN A	NOTHER	CALIFORN	IA COUNTY, INDICA	ATE COL	JNTY NAME A	ND ASSESS	SMENT YEAR	RS	
FIXED BASE OPERATOR NAME				L	AST MAJO	R AIRFRAME OVEF	RHAUL E		COST:			
AIRCRAFT CONDITION:												
WHEN PURCHASED NEW CURRENT NEW INTERIOR NEW	v 🔲 god	OD _	AVERA AVERA AVERA	GE _	POOR POOR POOR		IISTORY □					
EXTERIOR NEV	=	=	AVERA	=	POOR	YES	NO IF YES, SEE INSTRUCTIONS AND ATTACH SCHED					
TYPE OF USAGE:  PERSONAL/PLEASURE F  IF YOU CHECKED CHART	LIGHT TRAIN				TER/TAXI		-	FIONAL OWNE		OGRAM S	HOW/MUSEUM	
	NOTE: COMM	ON CARR	DED OR	DES NOT I	NCLUDE F	ERRY FLIGHTS OF S. DO NOT REPOF	R PART 9	1 OWNER FL	IGHTS.			
ACQUISITION COST					ENTER (N ASSESSOR	) NEW, (A) AVERAG ⊤	GE, (P) POOR. ACQUISITION		COST	ASSESSOR		
UNIT	DATE NEW			NDITION	USE ONLY	UNIT		DATE	NEW	CONDITION	USE ONLY	
RVSM REDUCED VERTICAL SEPARATION MINIMUM MONITOR						RADAR ALTIMETER	<b>!</b>					
TAWS TERRAIN AWARENESS WARNING SYSTEM					ENCODER							
EFIS ELECTRONIC FLIGHT INSTRUMENT SYSTEM						RMI RADIO MAGNETIC INDICATOR						
TCAS TRAFFIC ALERT COLLISION AVOIDANCE SYSTEM						VLF VERY LOW FREQUENCY						
NAVCOM #1						PHONE						
NAVCOM #2						RADAR						
TRANSPONDER A C						LORAN						
GLIDESLOPE						ADF AUTOMATIC DIRECTION FINE	DER					
LOCALIZER						DME DISTANCE MEASURING EQU	IIPMENT					
COMPASS SYSTEM/HSI HORIZONTAL SITUATION INDICATOR						AIR CONDITIONING	<b>.</b>					
AUTOPILOT  NUMBER OF AXES						BOOTS						
FLIGHT DIRECTOR						HF TRANSCEIVERS	3					
GPS IFR GLOBAL POSITIONING SYSTEM, INSTRUMENT FLIGHT RULES						OTHER NON-FACTO AVIONICS						

THE DECLARATION BY ASSESSEE ON PAGE 2 MUST BE COMPLETED AND SIGNED THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



# BOE-577 (P2) REV. 06 (05-16)) SECTION 1: (continued)

## PLEASE ENTER INFORMATION AS OF JANUARY 1 OF THIS YEAR.

ENGINE(S) SINGLE LEFT RIGHT  WAS MODEL  WAS MODEL  WAS ANALYSCURE  WAS THANK BOTOR MANDER MAN	AIRFRAME HOURS:		1					
MODIE   MASS NECE NEW   MASS STATE   ZIP CODE   COUNTY		SINGLE	LEFT	RIGHT		FOR HELIC	COPTERS - HOURS SINC	E MAJOR OVERHAUL:
MAST   TRANSMISSION   TAIL ROTOR   TAIL RO	MAKE					ENGINE		
TRANSMISSION DRIVENHAT HOURS SINCE MEW HOURS SINCE MEMORY HOURS SINCE M	MODEL					MAST		
HOURS SINCE NEW HOURS SINCE MADE AND ADDRESS AND SERVICE PROGRAM: SERVOR MISCELLARGOUS HOURS SINCE MADE AND ADDRESS AND ADDRES	YEAR OF MANUFACTURE					WAGT	-	
HOURS SINCE NEW HOURS OVERHAUL (S (180)  HOURS SINCE MIDLE   SERVICE PROGRAM:   YES   NO    NAME OF PROGRAM.   SERVICE PROGRAM:   YES   NO    NAME OF RESSESSES OR AUTHORIZED AGENT (NIGHER)   SERVICE    NAME OF RESSESSES OR AUTHORIZED AGENT (NIGHER)    NAME OF RESCRIPTION (NIGHER)    NAME OF RESSESSES OR AUTHORIZED AGENT (NIGHER)    NAME OF RESCRIPTION (NIGHER)    NAME OF RESORDER OF MATCH AND AUTHORIZED AGENT (NIGHER)    NAME OF RESCRIPTION (NIGHER)    NAME OF RESORDER OF MATCH AUTHORIZED AGENT (NIGHE	HORSEPOWER							
HOURS SINCE MAJOR OVERHAUL  TIME RETIVERS OPERHAULS (TIO)  INDURS SINCE MIDLE  DATE OF ANDRO GERROUGHAUL  ENGINE MAJOR OVERHAUL  ENGINE MAJOR OVER VERNE  ENGINE MAJOR OVER OVERHAUL  ENGINE MAJOR OVER VERNE  ENGINE MAJOR OVER OVERHAUL  ENGINE MAJOR OVER OVER OVER OVER OVER OVER OVER OV	HOURS SINCE NEW							BENDEO
DATE OF MAJOR OVERHAUL  DATE OF MAJOR OF GAR OVERHAUL  ENGINE MAJOR OVER OVER OVER OVER OVER OVER OVER OV	HOURS SINCE MAJOR OVERHAUL							
DATE OF MAJOR OVERHAUL  DATE OF LANDING GEAR OVERHAUL  DATE OF LANDING GEAR OVERHAUL  DATE OF LANDING GEAR OVERHAUL  SECTION IT. COMPLETE IF FRST TIME FILING OR IF ANY CHANGES WITHIN THE LAST CALENDAR YEAR  NAME AND ADDRESS OF OWNER IF DIFFERENT FROM FAA REGISTERED OWNER  ADDRESS  CITY  FAIRCRAFT WAS SOLD, ATTACH A COMPLETE COPY OF THE SALES CONTRACT  FOOD OR DONATED:  DATE OF SALE  STATE ZIP CODE  COUNTY  FR. MOVED JUNKED PARTED DESTROYED ABANDONED  DATE NEW LOCATION (IF MOVED)  COUNTY  EXPLANATION  ARRORAFT NOT HABITUALLY BASED IN THIS COUNTY  AIRPORT/FBO WHERE NORMALLY KEPT  CHECK REASON AIRCRAFT IS OR WAS IN THIS COUNTY:  REPAIRS FOR SALE  ATTACH STATEMENT REGARDING ANY ADDITIONAL INFORMATION YOU FEEL WOULD ASSIST US IN VALUING YOUR AIRCRAFT.  IF OWNERSHIP TYPE (2)  PROPRIEDS IN THE SALE SCONFARTION OF THE SALES ATTACH A LIST OF MEMBERS NAMES.  OWNERSHIP TYPE (2)  PROPRIEDS IN THE SALE SCONFARTION OF THE SALE SCONFART.  OWNERSHIP TYPE (2)  PROPRIEDS IN THE SALE SCONFARTION OF THE SALE SCONFARTIO	TIME BETWEEN OVERHAULS (TBO	0)						
DATE OF LANDING GEAR OVERHAUL  ENGINE MAINTENANCE SERVICE PROGRAM: YES NO  ENROLLMENT DATE:  ENGILMENT DATE:  ENGREMENT AND RESPERIMENTAL AIRCRAFT. ENTER EXACT DATE OF FIRST FLIGHT:  SECTION IL COMPLETE IF FIRST TIME FILLION OR IF ANY CHANGES WITHIN THE LAST CALENDAR YEAR  MAME AND ADDRESS OF OWNER IT DIFFERENT FROM FAA REGISTERED OWNER.  ADDRESS  CITY STATE   ZIP CODE COUNTY  FAIRCRAFT WAS SOLD, ATTACH A COMPLETE COPY OF THE SALES CONTRACT  FOUND ON DONATED:  DATE OF SALE SALE PRICE  NEW OWNER NAME  ADDRESS  CITY STATE   ZIP CODE COUNTY  FIF. MOVED JUNKED PARTED DESTROYED ABANDONED  DATE NEW LOCATION (IF MOVED)  COUNTY  EXPLANATION  AIRCRAFT NOT HABITUALLY BASED IN THIS COUNTY  CHECK REASON AIRCRAFT IS OR WAS IN THIS COUNTY: REPAIRS FOR SALE IN TRANSIT TO:  OTHER  ATTACH STATEMENT REGARDING ANY ADDITIONAL INFORMATION YOU FEEL WOULD ASSIST US IN VALUING YOUR AIRCRAFT. FOWNERSHIP TYPE (S) Proprieturship FOWNERSHIP TYPE (S) Proprieturship FOWNERSHIP TYPE (S) Proprieturship FOWNERSHIP TYPE (S) Proprieturship STATE (SOCIETY OF SALE SEARCH AUST OF MEMBERS NAME)  NOTE: The following declaration must be completed and signed, if you do not do so, it may result in penalties. I certify (or declare) under penalty of penjury under the laws of the State of California that I have examined this proper praticeship statement, including accompanying schedules, statements and to the MEMBERS NAME.  NOTE: The following declaration must be completed and signed, if you do not do so, it may result in penalties. I certify (or declare) under penalty of penjury under the laws of the State of California that I have examined this proper praticeship is true, correct, and complete and includes all property required to be reported which is owned, claimed, possessed on the State of California that I have examined this property required to the State of California that I have examined this property required to be reported which is owned, claimed, possessed on the State of California that I have examined this property required to be reported whic	HOURS SINCE MIDLIFE							
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PREPARER'S NAME AND ADDRESS (typed or printed)  COUNTY  COUNTY	NEW OWNER NAME			ADDRESS				
DATE  NEW LOCATION (IF MOVED)  COUNTY  AIRCRAFT NOT HABITUALLY BASED IN THIS COUNTY  AIRCRAFT NOT HABITUALLY BASED IN THIS COUNTY  CHECK REASON AIRCRAFT IS OR WAS IN THIS COUNTY: REPAIRS FOR SALE IN TRANSIT TO: OTHER:  ATTACH STATEMENT REGARDING ANY ADDITIONAL INFORMATION YOU FEEL WOULD ASSIST US IN VALUING YOUR AIRCRAFT. IF OWNERSHIP TYPE IS LLC, PLEASE ATTACH A LIST OF MEMBERS NAMES.  COWNERSHIP TYPE (2) DECLARATION BY ASSESSEE  Note: The following declaration must be completed and signed. If you do not do so, it may result in penalties. I certify (or declare) under penalty of perjury under the laws of the State of California that I have examined this propert statement, including accompanying schedules, statements or other attachments, and to the best of my knowledge and belief is true, correct, and complete and includes all property required which is owned, claimed, possessed other controlled, or managed by the person named as the assessee in this statement at 12.01 a.m. on January 1, 20  NAME OF ASSESSEE OR AUTHORIZED AGENT*  DATE  PREPARER'S NAME AND ADDRESS (typed or printed)  TILLE  TELEPHONE NUMBER  TILLE  TILLE  TELEPHONE NUMBER  TILLE  TILLE  TELEPHONE NUMBER  TILLE  TILLE  TELEPHONE NUMBER  TILLE	CITY				STAT	E ZIP CODE	COUNTY	
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AIRCRAFT NOT HABITUALLY BASED IN THIS COUNTY  AIRPORT/FBO WHERE NORMALLY KEPT  STATE ZIP CODE  COUNTY  CHECK REASON AIRCRAFT IS OR WAS IN THIS COUNTY: REPAIRS FOR SALE IN TRANSIT TO: OTHER:  ATTACH STATEMENT REGARDING ANY ADDITIONAL INFORMATION YOU FEEL WOULD ASSIST US IN VALUING YOUR AIRCRAFT. IF OWNERSHIP TYPE IS LLC, PLEASE ATTACH A LIST OF MEMBERS NAMES.  OWNERSHIP TYPE (ZI)  Proprietorship Corporation Corporation In Corporation Corporation Corporation Corporation Corporation Corporation Corporation Controlled, or managed by the person named as the assessee in this statement at 12:01 a.m. on January 1, 20  SIGNATURE OF ASSESSEE OR AUTHORIZED AGENT* (typed or printed)  NAME OF LEGAL ENTITY (other than DBA) (typed or printed)  TILLE  TELEPHONE NUMBER  TITLE  TITLE  HANGARTIE-DOWN NO.  COUNTY  HANGARTIE-DOWN NO.  HANGARTIE-DOWN NO.  COUNTY  HANGARTIE-DOWN NO.  COUNTY  HANGARTIE-DOWN NO.  COUNTY  HANGARTIE-DOWN NO.  COUNTY  COUNTY  DOTHER:  ATTACH STATEMENT REGARDING ANY ADDITIONAL INFORMATION YOU FEEL WOULD ASSIST US IN VALUING YOUR AIRCRAFT.  IF OWNERSHIP TYPE (ZI)  DECLARATION BY ASSESSEE  Note: The following declaration must be completed and signed. If you do not do so, it may result in penalties.  I certify (or declare) under penalty of perjury under the laws of the State of California that I have examined this proper statements or other attachments, and to the best of my knowledge and belief is true, correct, and complete and includes all property required to be reported which is owned, claimed, possessed in this statement at 12:01 a.m. on January 1, 20  SIGNATURE OF ASSESSEE OR AUTHORIZED AGENT* (typed or printed)  TITLE  NAME OF LEGAL ENTITY (other than DBA) (typed or printed)  TITLE  TITLE  TITLE  TITLE  TITLE  TITLE								
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\*AGENT: SEE INSTRUCTIONS FOR DECLARATION BY ASSESSEE. THIS STATEMENT IS SUBJECT TO AUDIT



## OFFICIAL REQUEST

Pursuant to California Revenue and Taxation Code section 5362, the Assessor of the county in which an aircraft is habitually situated shall assess the aircraft at its market value. The Assessor's records indicate that you are the owner of the aircraft identified on page 1 of this form. In accordance with section 5365, you are required to complete this form according to the instructions. Pursuant to section 5367, failure to return this form by the specified due date will require the Assessor to add a 10% penalty to the market value of your aircraft.

This statement is not a public document. In accordance with Revenue and Taxation Code section 451, the information contained herein will be held secret by the Assessor. It can only be disclosed to the district attorney, grand jury, and other agencies specified in section 408. Attached schedules are considered to be part of the statement.

## **GENERAL INSTRUCTIONS**

ALL INFORMATION PROVIDED SHOULD BE AS OF JANUARY 1.

#### SECTION I.

This section must be completed annually. Specific information is required to correctly determine the value of the aircraft

STATEMENT OF CONDITION: Using the information below, check the box that reflects the condition of your aircraft as of January 1:

New: An aircraft that is new or is maintained in new condition.

**Good:** Paint and airframe are in near new condition. Minor scratches. Windows clear with no crazing or discoloration. Interior is in near new condition. Simple cleaning removes any smell, dirt or matting.

Average: Paint is generally sound and attractive. Slight oxidation can be easily polished out leaving paint shiny. Small scratches, chips or dents can be found especially in high use areas. Windows have milky edges, some crazing or light scratches. The interior use shows minor fraying, stains, or cracking. Cleaning and shampooing will make the interior look attractive. Aircraft certificate is current, 6 months annual, ½ TBO (Time Between Overhauls), ADs (Air Worthiness Directives) complied.

**Poor:** Paint is badly oxidized, peeled and blemished. Most leading edges and upper surfaces are chipped, crazed, dented, and oxidized. All windows crazed and scratched. After touch-up and polishing, aircraft still looks unsightly. Needs new paint. Interior shows high use, scratches, tear, snags, frayed fabric, exposed foam, peeling laminates, and loose panels. Interior looks and smells dirty after cleaning and needs replacement. Aircraft has not flown, is out of annual, engine is run out and will not pass inspection, ADs not complied.

**AVIONICS SUMMARY:** Indicate the date of acquisition and the condition of existing avionics equipment. List any additional avionics and their cost under "Non-factory avionics added in last calendar year." For condition, please enter *N* for new, *A* for average, and *P* for poor.

**DAMAGE HISTORY:** To report damage history, attach a statement indicating the type of damage, date of damage, copy of report made to FAA, and maintenance log and repairs made.

## **EQUIPMENT LEASED, EXCHANGED, ADDED OR RETIRED:**

Leased: If you lease equipment in connection with this aircraft's operation, attach a schedule listing the name and address of the owner, description of the leased property, cost if purchased, and annual rent.

**Exchanged:** Attach a schedule listing any exchange of equipment since purchase.

Additions or Retirements: From date of acquisition of aircraft to last day in December of last year if you have added or retired equipment, attach a schedule listing the description of the equipment, date added or retired, and the cost of equipment added or retired.

FRACTIONAL OWNERSHIP: If the aircraft is enrolled in a Fractional Ownership Program, forms BOE-570-FO (-1, -2) must be filed.

### SECTION II.

This section must be completed if filing for the first time or if there have been any changes within the last calendar year.

ADDITIONAL INFORMATION: Attach a statement regarding any additional information you feel would assist the Assessor in valuing your aircraft.

## **DECLARATION BY ASSESSEE**

The law requires that this property statement, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a corporation, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a partnership, the declaration must be signed by a partner or an authorized employee or agent. In the case of a Limited Liability Company (LLC), the declaration must be signed by an LLC manager, or by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a property statement and who is required to have written authorization to provide proof of authorization.

A property statement that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned property statements.

## **EXEMPTIONS**

**Armed Forces Members.** If you are not a resident of the State of California, but are in this state solely by the reason of compliance with military orders, you may declare tax situs elsewhere by filing Form BOE-261-D, *Servicemembers Civil Relief Act Declaration*. Obtain the declaration form from the Assessor or from your unit Legal Officer.

**Aircraft of Historical Significance.** If you are an individual owner who does not hold the aircraft primarily for purposes of sale, does not use the aircraft for commercial purposes or general transportation, the aircraft is 35 years or older and is displayed to the public at least 12 days per year, obtain Form BOE-260-B from the Assessor. The exemption claim must be filed on or before February 15 for a full exemption and by August 1 for a partial exemption.



EF-577-R06-0516-4900080